

# Brian Reed Jr

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## EDUCATION:

Howard University, Washington, DC

Senior Finance Major

GPA: 3.42

Anticipated Graduation: May 2025

## RELEVANT COURSEWORK

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- Financial Modeling & Analysis
- Business Law I
- Accounting Principles I & II
- Principles of Economics I & II
- Financial Management
- Business Finance
- Managerial Economics
- Statistics of Business and Economics
- Management Information Systems
- Quantitative Business Analysis

## WORK EXPERIENCE

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### Ameriprise Financial

Minneapolis, MN

*Part-Time Remote Wealth Management, Project management & Field Implementation Organization Intern*

January 2023 – May 2023

- Participating in team-orientated projects for product management
- Delivering business line reporting and analytic needs
- Capturing and tracking project financials

St Louis, MO

### Wells Fargo

June 2023 – August 2023

*Wealth and Investment Management – Banking and Financial Advisor Intern*

- Evaluating client's investment portfolios
- Providing strategic financial advice to clients
- Analyzing market trends and creating financial reports

### JP Morgan Chase Private Bank

Houston, TX

*Summer Analyst Intern*

June 2024 – August 2024

- Participated in team-oriented projects for wealth management and financial planning
- Delivered comprehensive business line reporting and analytics to support client needs
- Conducted thorough evaluations of client investment portfolios to optimize asset allocation

## EXTRACURRICULAR ENGAGEMENTS AND LEADERSHIP ROLES

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- Swoop Tutors, *Tutor* August 2024 – Present
- Northwestern Mutual Financial Analyst Case Competition, *Participant-Winner* April 2021
- Student Ambassador Program, *Member* August 2024 - Present
- AMT Banking Training Boot Camp, *Participant* August 2022 - September 2022
- HPS Center for Financial Excellence Scholar Program, *Member* August 2022 - Present

## SKILLS AND INTERESTS

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**Skills:** Microsoft Excel, Data Analysis, Problem-Solving, Critical Thinking, Bloomberg Market Concepts, Financial Planning, Banking, Lending, and Investment Skills

**Interests:** Investing, Music, Basketball, Traveling, Cooking, Fitness, Reading, Podcasts, Sports