

# Aaron Elliott

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## EDUCATION

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**Howard University**, Washington, D.C. Expected May 2026  
**School of Business B.B.A. Finance Candidate;** 3.45 GPA  
Honors: School of Business Executive Leadership Honors Program | Executive Leadership Council Scholar  
Activities: Real Estate Club | International Business Society Executive Board Member  
You-Lead Male Initiative Executive Board Member | Howard Class of 2026 Representative (Mr. Freshman)  
Relevant Coursework: Accounting Principals I & II, Financial Modeling & Analysis, Finance Principles, Financial Modeling,  
Quantitative Business Analysis, Principles of Economics I & II, Management Information Systems

## EXPERIENCE

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**Goldman Sachs** June 2024 - August 2024  
*Securities Settlements Operations Intern* Salt Lake City, UT

- Managed sensitive Clients and clients trading 1M+ to ensure the firm had inventory to settle their trades.
- Produced a Counterparty Contact Directory for the firm with functional Excel macros to ensure relevance.
- Created informational resources on navigating the platform to assist the firm with transitions to new platforms and updated relevant firm procedures to manage risk.

**Fifth Third Bank** Summer 2018 - 2022  
*Summer Intern* Detroit, MI

- Drove data excellence by creating and maintaining Excel spreadsheets, ensuring all information remains current, and facilitating agile decision-making that enriched multifaceted projects while elevating quality and efficiency standards by 15%.
- Conducted rigorous research, compiled data, and made reports to support Fifth Third's strategic objectives and operational efficiency.
- Applied astute problem-solving skills to address complex challenges, innovating within a dynamic team of 3-5 people.

## COMMUNITY SERVICE

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**IRS VITA Tax Preparer** February 2024 - Current  
*Volunteer* Washington, D.C.

- Prepared accurate tax returns (95% accuracy) for underserved communities, increasing access to financial resources.
- Educated clients on tax credits (EITC/CTC) promoting financial well-being.
- Tax Code Analysis: Analyzed complex codes & applied regulations to maximize client tax benefits.

**Money Matters For Youth** July 2021- Current  
*Head Financial Coach* Detroit, MI

- Became an International Student Ambassador, leading a cohort of 20+ urban youth on a transformative journey to South Africa, building global perspectives in business while fostering an appreciation for cross-cultural insights.
- Crafted an immersive wealth management curriculum, delivering a compelling educational program that empowered over 100 students with multifaceted skills, knowledge, and wisdom necessary to flourish in personal finance.
- Amassed over 500 service hours to Money Matters for Youth.

**Junior Achievement of Greater Washington** August 2023 - Current  
*Volunteer* Washington, D.C.

- Led financial planning simulations, guiding students in budgeting, saving, and credit strategies.
- Facilitated discussions on wealth-building principles, including risk management, debt strategies, and investment planning.
- Mentored students in goal-based financial planning, teaching effective budget management, and aligning financial goals with long-term success.

## CERTIFICATIONS / SKILLS

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**Charles Schwab Wealth Management Program** Fall 2023 - Spring 2024

- Developed financial planning skills through a program in partnership with the Charles Schwab Foundation.
- Prepared for the Certified Financial Planner (CFP) certification through coursework and industry networking.
- Gained hands-on experience in financial management at the HPS Center for Financial Excellence.

**Bloomberg Market Concepts Certification** *Credential ID SVfET3fLnPLkZHZAoWAjtYxB* Issued Nov 2022  
**Truist Emerging Leadership Certification** Issued Nov 2022  
**Proficiency in Python programming, Microsoft PowerPoint, and Microsoft Excel.**  
**IRS VITA/TCE Tax Basic Certification** Issued Jan 2023